



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

Trade sentiment steady to firm on whole turkeys. Inquiry fairly light, in part due to vacation schedules. No trading reported. Offerings were light for current shipments and availability varied by processor. Parts trading was light.

EXPORT MARKET HIGHLIGHTS

Limited export trading centered on thigh meat.



SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	88-92
TURKEYS Y TOMS UNDER 22#	87-92
TURKEYS Y TOMS 22-24#	87-92
TURKEYS Y TOMS 24-26#	88-92
TURKEYS Y TOMS 26 LBS & OVER	90-104

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	76-92
FROZEN TURKEYS Y TOMS 28# & UP	83-100
BREASTS 10-12#	151-158
COOKED ROLLS 60/40% 9# & UP	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	90-93
FRESH TURKEYS Y TOMS 14-24#	92-93
FROZEN TURKEYS Y HENS 8-16#	75-77
FROZEN TURKEYS Y TOMS 14-24#	76-78
FROZEN TURKEYS Y TOMS 24-28#	76-81

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES AVG	WTD (000)	VOLUME	FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
					WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	70-75	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	70-70.5	-	-	-	-	-	-	-	-
WESTERN REGION 5/	70-72	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	71-75	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	71-71.5	-	-	-	-	-	-	-	-
WESTERN REGION 5/	71-73	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice	(202)720-6911	Grover T. Hunter	Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(202)720-2403	(Chief)		Fax	(515)284-4468	
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman		Recorded	(515)284-4545	
	Fax	(404)562-5875	(Officer-In-Charge)				
	Recorded	(404)562-5856		Bell, CA	Voice	(323)269-4154	Jim Derby
Jackson, MS	Voice	(601)965-4662	Gary Brown		Fax	(323)269-5926	(Officer-In-Charge)
	Fax	(601)965-4661	(Officer-In-Charge)		Recorded	(323)260-4676	

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 12 JULY 1999.

Market activity slow to develop this morning. Trading on drums, thigh meat, and skin added mechanically separated turkey continued weak. Fresh tom breast meat cautiously steady as offerings mixed. Limited export trading on thigh meat.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	99.00	200
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	135.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/		R	95.00	40
DRUMSTICKS, TOM	18.00-19.00		18.74	54
DRUMSTICKS, TOM—FRESH		R	16.50	14
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	20.00		20.00	14
WINGS, FULL-CUT, HEN		F	20.00	9
WINGS, V-TYPE, TOM		F	23.50	40
WINGS, V-TYPE, HEN				
NECKS, TOM	15.00		15.00	14
NECKS, HEN		F	14.00	9
BREASTS, B/S, TOM 3/		F	180.50	80
BREASTS, B/S, TOM—FRESH 3/	186.00-190.00		187.71	280
THIGH MEAT				
THIGH MEAT—FRESH		F	52.00	20
BREAST TRIM MEAT		F	110.00	80
SCAPULA MEAT		F	77.00	40
TENDERLOINS				
DESTRAPPED TENDERS		F	165.00	160
WING MEAT WITH SKIN		F	67.50	80
MECHANICALLY SEPARATED 4/	17.00		17.00	200
MECHANICALLY SEPARATED—FRESH 4/		F	18.40	288
EXPORT TRADING				
DRUMSTICKS, TOMS		F	18.50	180
WINGS FULL-CUT - TOMS		F	20.17	60
WINGS, V-TYPE, TOM		T	21.00	104
TAILS		F	16.00	52
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	51.49	708

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Without tenderloins. 4/ Product contains 15-20% fat with skin added.